

Client's Name: _____ Re: Estate of _____

REAL PROPERTY:

Legal Description:	
Commonly known as:	
Total Value:	\$

HOUSEHOLD FURNISHINGS:

Total Value:	\$
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MOTOR VEHICLES:

Vehicle No. 1 Description:	
VIN #:	
Total Value:	\$

Vehicle No. 2 Description:	
VIN #:	
Total Value:	\$

CASH IN BANKS:

Account No. 1

Institution:	
Account type:	
Account/CD No.:	
Total Value:	\$

Account No. 2

Institution:	
Account type:	
Account/CD No.:	
Total Value:	\$

Account No. 3

Institution:	
Account type:	
Account/CD No.:	
Total Value:	\$

LIFE INSURANCE:

Policy No. 1

Insurer:	
Policy No.:	
Total Value:	\$
Named Beneficiary:	

SECURITIES:

Security No. 1

Description:	
Total Value:	\$

Security No. 2

Description:	
Total Value:	\$

Security No. 3

Description:	
Total Value:	\$

MISCELLANEOUS:

Item No. 1

Description:	
Total Value:	\$

Item No. 2

Description:	
Total Value:	\$

Item No. 3

Description:	
Total Value:	\$